

INFORMATION BULLETIN

WORKFORCE INVESTMENT ACT

Date: October 6, 2005 Expiration Date: 6/30/06

Number: WIAB05-33

69:170:jw:9328

TO: WORKFORCE DEVELOPMENT COMMUNITY

SUBJECT: REVISED WIA PARTICIPANT CLIENT FORMS

The purpose of this information bulletin is to inform the subgrantees of changes to the Workforce Investment Act (WIA) Client Forms, and corresponding Job Training Automation (JTA) system data entry screens, to explain the rationale behind those changes, and to transmit the revised forms.

<u>Application Form (EWIR) Attachment 1</u>

The "Pell Grant Recipient" and "Pell Grant School Year Award Amount" fields were moved from the WIA Application Form to the WIA Enrollment/Registration Form (Attachment 2). The reason for this change is Pell Grant information is under-reported. At application, WIA clients are just beginning participation. When a client is enrolled in WIA services, information regarding Pell Grants should be provided. Therefore, these fields were moved to the enrollment to capture data.

The "Citizen" field on the Application Form changed to a "yes/no" answer and a new field "Eligibility to Work in the U.S." was added in July 2005. These changes align with federal guidance regarding employability (right-to-work). The documentation of an individual's employability (right-to-work) must be conducted in compliance with Title 8 Code of Federal Regulations Section 274a.2 which states the federal requirements and procedures persons or entities must comply with when hiring, or when recruiting or referring for a fee, or when continuing to employ individuals in the United States. These requirements and procedures are published as the *Immigration and Naturalization Service (INS) Form I-9*, and take precedence over any State statute and regulation governing alien status determination. Further explanation of this requirement can be found in the WIA Eligibility Technical Assistance Guide attached to WIA Directive WIAD04-18. Citizenship is a demographic reporting element required from time to time by the State for research and analysis. It is not necessary to document and verify citizenship, in addition to documenting an individual's employability (right-to-work).

Enrollment/Registration Form (EWIE) Attachment 2

The most recent change provides Activity Code 20 on the Enrollment/Registration Form to identify services to individuals displaced by Hurricane Katrina. Please see WIA Directives <u>WIAD05-3</u>, "Tracking Clients Needing Services Due to Hurricane Katrina," dated September 27, 2005, and <u>WIAD05-4</u>, "Reporting on Services to Victims of Hurricane Katrina," dated September 29, 2005, for more detailed instructions regarding this Activity Code.

Two obsolete codes were deleted from the Enrollment/Registration Form. Activity code 80, "Other JTPA," and completion code 9, "Completed during JTPA," were removed from the form. Both codes referred to WIA's predecessor program, the Job Training Partnership Act, and are no longer applicable.

The "Basic Skills Deficient" field has been added to the Enrollment/Registration Form. The addition was made in order to calculate the new "Literacy and Numeracy Gains" Common Performance Measure, which requires assessment of participants "at intake or within 60 days following the date of participation" (Training and Employment Guidance Letter 28-04, page 13).

The "Education Status" field has been added to the Enrollment/Registration Form and to the Exit Form (EWIT) (Attachment 4). These additions were made in order to align with DOL's revised reporting guidance mentioned above. The data will be used to determine if a client was enrolled in education at any time during the participation; this factors into the calculation of the Common Performance Youth Attainment of a Degree or Certificate Measure.

Goals Form (EWIG) Attachment 3

No Changes.

Exit Form (EWIT) Attachment 4

"Education Status" field added, see explanation above.

Follow-up Form (EWIF) Attachment 5

Although not reflected in this bulletin, an upcoming change to the Follow-up Form will be to add a field in order to capture supplemental employment verification for the second quarter after exit. Currently, supplemental employment verification can be reported for the first and third quarters after exit. The reason for this upcoming change is to align with the Common Performance Measures, in which employment retention is measured in the second and third quarters after exit. For a more detailed explanation of the Common Performance Retention Measure please see Training and Employment Guidance Letter 28-04, "Common Measures Policy," dated April 15, 2005.

If you have any questions, please contact Damien Ladd at dladd@edd.ca.gov or (916) 654-5181.

/S/ BOB HERMSMEIER
Chief
Workforce Investment Division

Attachments



WORKFORCE INVESTMENT ACT APPLICATION

Suk	ograntee Name
00	Application Number
01	Agency Code
02	Social Security Number

03	Universal Acc	ess Only	0	4 Applicat	ion Date	05 La	ast Na	me							06	First Name /	Middl	e Initia	ıl
1	Yes																		
2	No																		
07	Street Addres	s (Reside	nce)			City / S	State (Residence)							08	ZIP Residen	ce)	09	Phone (Residence)
10	Mail Street					Mail C	it., / C1	toto.							11	Mail ZIP		() Message Phone
10	Maii Street					Mail C	ity / Si	ate							11	IVIAII ZIP		12	wessage Phone
13	GEO Code	14a Citiz	en '	14b Fliaibili	ty to Work in the	U.S.	16	Gender	17	Birth	date		18	Age	19	Assessed		20	Selective Service
	(Optional)	1 Yes		1 Yes	.,	0.0.	1	Female						90	1	Yes, WIA			Registration
		2 No		2 No				Male								Assessed			Yes, Registered
		15 Alier	Doc #				1								2	Yes, Non-WIA	1	2	No, Not Registered
		io Alici	I DUC 1	r												Assessed		3	Exempt From Registration
															3	Not Assessed		4	Not Required
21	Race (select o	ne or mo	re)	Concur	rent Participation	n	1						42	Disable	ed		47	Preg	nant / Parenting Youth
AA	Asian Indian		•		ult Education				1 Y	⁄es	2	No	1	Yes, M	ajor		1	Yes	·
AB	Cambodian				b Corps					es/es	2	No	2	Yes, Si	ubsta	ntial	2	No	
AC	Chinese				rmworker Progran					es/	2	No	3	No			9	Not A	Applicable
AD AE	Filipino Guamanian				tive American Pro terans' Workforce		ont Dr	narams		es /es	2	No	43	Limite	d Eng	lish	48	Yout	h Needing Assistance
AF	Hawaiian				terans' / DVOP L		icitt i	ograms		∕es ∕es	2	No No	1	Yes				(Add	litional Barriers)
AG	Japanese				ade Adjustment Ad	ct				es/	2	No	2	No			1	Yes	
	Korean			l l	AFTA-TAA	_			1 Y	⁄es	2	No	44	Substa	ance A	Abuse	2	No	
AI AJ	Laotian Samoan				cational Education cational Rehabilita					∕es ∕es	2	No No	1	Yes			9	Not A	Applicable
AK	Vietnamese				agner-Peyser	ation				res /es	2	No	2	No			49	Runa	away Youth
AL	Other Asian/Pa	cific Islan	d		W-Participant					/es	2	No	45	Basic	Skills	Deficient	1	Yes	
AO BL	Other Asian Black – Not Hi	enanic			le V Activities (OA					es,	2	No	1	Yes			2	No	
HI	Hispanic	эрапіс			mm Srvc Blk Grai JD Pgm	ii Pyiii				∕es ∕es	2	No No	2	No			9		Applicable
	American India		Nativ		her non-WIA Pgm					es/es	2	No	9	Not Ap	plicab	le	50		er Child
WH	White – Not His	spanic			pid Response					es/	2	No					1	Yes	
					ipid Response – A .NF	dditiona	l Assis	tance		es /es	2	No	46	Offend	ler		2	No	No 11 1- 1
					od Stamp Training	n Prograi	m			∕es ∕es	2	No No	1	Yes			9		Applicable
					ou otamp maning	, og. a.				. 03	-	140	2	No			51		ily TANF
													9	Not Ap	plicar	ile	1 2	Yes No	
52	Family GA	52	Family	, DC A	54 Family SS	ı	55	Family Food		56	. Ni	ımber iı	1	57	Nin	mber of	<u> </u>		ily Status
1	Yes		ranny Yes	NOA	54 Family SS 1 Yes	'	33	Stamps		50		iniber ii mily	•	37		oendents	58		ent in one-parent family
2	No		No		2 No		1	Yes, Eligible				,				ge 18	2		ent in two-parent family
	110				2 100			Yes, Receivir	ng							•	3		er family member
								No	-								4		a family member
																	5		reported
59	Family Income	;	60	Low Income	;	61 T	ANF E	xhaustee	62	2 Ho	omel	ess			63	Poor Work H			64 Unemployment
	(Prior 6 mos)		1	Yes		1 Y	es		1	l Ye	es				1	Yes			Insurance
			2	No		2 N	0		2	2 No)				2	No			1 Yes, UI Claimant
									9) No	ot App	olicable							2 Yes, UI Exhausted
L			<u> </u>																3 No
65	Veteran Status			Disabled Ve	eteran			Separation	68			ly Sepa	rated			Campaign Ve	teran		70 Spouse of Qualifying
1	Yes, <= 180 da	,		Yes	alta a la La W	0	ate		1		eterai	1			1	Vietnam-era			Veteran 1 Yes
	Yes, > 180 day	S		Yes, Special	aisablea					i re 2 No					2	Other Campai Veteran	gn		2 No
3	No		3	IVO					_	_ 11(,				3	No			∠ INU



WORKFORCE INVESTMENT ACT APPLICATION

Subgrantee Name	
Application Number	
Agency Code	
Social Security Number	

Las	st Name						First Na	me / Midd	le Init	ial						
71	Highest Grade Completed	1 S 2 S 3 G 4 G	Out-of-S Out-of-S	, H.S. o , atteno School, School,	or less ding post l H.S. drop H.S. grad			-	73	Reac	ling Grade	74	Reading Score	75 Read	ding Test	76 Reading Version
77	Math Grade	·			78 N	Math Scor	е		1		79 Math T	est		8	30 Math Vers	ion
1	Labor Force Statu Employed Not employed	IS			82 V	Weeks No	t Employ	ed Last 26	Wee	ks	83 Hourly	Wage)	8	Referred I 1 Yes 2 No	by WPRS (Profiling)
1 2 3 4 5 9	Terminated or Laid	off Layoff loyed aker	e			86 Disl t Employe on (month	r of			Numbe	de at Disloca	tion	88 Job Title 92 Employer	Name		
Em	ployer Address							Employer	City				Employer State	e / ZIP	Employ	er Telephone
A B D	Eligibility Adult WIA Adult Low Income Dislocated Worker		G '		age 14 _ age 19 – n Grant				low Yorm Un	outh (a	ge 14 – 18) ge 19 – 21) yed		training progra Y Yes N No		aw 107-288)?) epartment of Labor veterans
	nature of Interviewon												Interviewer ID Reviewer ID		Date Date	
	all of the ab	ove info	ormatio	is true	e and con	nplete. I a	gree that	any inform	ation	I have	supplied is su	ubject		lerstand that	t falsification of	enalty of perjury that any item is grounds
Sig	nature of Client						Date	,					ent, Guardian or Re			Date
Rer	marks:															



WORKFORCE INVESTMENT ACT

		ATTACHIVILINI
Sul	ograntee Name	
01	Social Security Number	
02	Case Number	
Арј	plication Number	

E	NROL	LMEN	T/REGIST	RA	ΓION				Application	on Number				
Las	t Name						First Name /	Middl	le Initial					
03 1 2 3 4		or less ding post H.S. , H.S. dropout , H.S. grad, em	ployment difficulty	1 Ye: 2 No		ficient	05 Grant Code		06 Age	ncy Code	07 1 2	Labor F Employe Not Emp		
5 08	Enrollment D		employment difficulty 09 Date ITA E	 stablishe	ed	10 Tota	al Amount of ITA	11 Pell Grant Recipient 1 Yes Award Amou 2 No, Applied but denied 3 No, Application pending 4 Application not submitted						Year
Activity 1	Activity Code	Agency Code	State Provider ID	Prog	ram Code	Job Co	ode / Job Description	Be	egin Date	Est / End Date	ITA Amount Used		Completion Code	Goal Code
Activity 2	Activity Code	Agency Code	State Provider ID	Prog	ram Code	Job Co	ode / Job Description	Be	egin Date	Est/End Date	ITA Amount Used		Completion Code	Goal Code
Activity 3	Activity Code	Agency Code	State Provider ID	Prog	ram Code Job Code / Job Description				Begin Date Est/End Date		ITA Amount Used		Completion Code	Goal Code
					13 Enrolli	ng Staff II	D			Date		41.0		
Enrolling Staff Signature Activity Codes Core Training 10 Follow-up Services, Counseling 11 Staff Assisted Job Development 12 Staff Assisted Job Referrals 13 Staff Assisted Job Search, Placement 14 Staff Assisted Workshops / Job Clubs 15 Other Core Services 16 Non-WIA Funded Core Services 17 Co-enrolled Core Services 18 Workplace Training 19 Other Training 10 Non-WIA Funded Core Services 11 Co-enrolled Core Services 12 Staff Assisted Workshops / Job Clubs 13 Staff Assisted Workshops / Job Clubs 14 Staff Assisted Workshops / Job Clubs 15 On-The-Job Training 16 Non-WIA Funded Core Services 17 Co-enrolled Core Services 18 Workplace Training and Cooperation of the Training Services 18 Workplace Training Services 19 Other Training Services 10 Non-WIA Funded Training Services 11 Co-enrolled Training Services 12 Comprehensive Assessments										Goal Code Basic Skills 001 Reading Co 002 Math Comp 003 Writing 004 Speaking 005 Listening 006 Problem Sc 013 ESL / VESI 015 Life Skills Occupational Sk 007 Perform Ac 008 Familiarity 016 Technology 019 Information	ompreheoutation olving, R cills tual Tas with Pro	ension easoning ks	, Decision Makir	ng

- 32 Development of Individual Employment Plan
- Group Counseling 33
- Work / Entry Employment Experience
- Individual Counseling and Career Planning 35
- 36 Out-of-Area Job Search
- Relocation Expenses 37
- Short Term $\dot{\text{Pre-vocational}}$ Services 38
- 39 Internships
- Other Intensive Services 40
- 41 Non-WIA Funded Intensive Services
- 42 Co-enrolled Intensive Services

- 70 Summer-related
- 71 Educational Achievement Services
- 72 Employment Services
- 73 Citizen and Leadership Services
- 74 Other Youth Services
- 75 Non-WIA Funded Youth Services
- 76 Co-enrolled Youth Services

Miscellaneous

- Supportive Services
- Needs-related Payments
- Planned Break In Services: Delay in Training
- 84 Non-WIA Funded Miscellaneous
- Co-enrolled Miscellaneous Services
- Planned Break in Services: Health / Temp Move
- 90: 99 Optional Local Use

Work Readiness Skills

- 009 World of Work Awareness
- 010 Labor Market Knowledge
- 011 Career Planning
- 012 Job Search Techniques
- 014 Leadership
- 017 Allocates Resources
- 018 Team Work
- 020 Interpersonal Skills

Completion Codes

- Completed
- Not Completed, Involuntary
- 3 Not Completed, Voluntary



WORKFORCE INVESTMENT ACT GOALS

	,
Subgrantee Name	
01 Case Number	
Application Number	
02 Agency Code	
Social Security Number	

Last Name					First Name / Middle	e Initial				
Primary Goal	Goal Type	Goal Co	ode	Goal Description	Date Set	Resu	It Code	Result Description	Date Attained	
,								·		
Staff Signature					03 Goals Staff ID			Date		
Primary Goal Code 1 Primary Goal 2 Not Primary Goal			1 E	I Type Basic Skills Occupational Skills Work Readiness Skills				ode ed Goal oal Not Attained		
Goal Code										
BASIC SKILLS 001 Reading Comprehension 002 Math Computation 003 Writing 004 Speaking 005 Listening 006 Problem Solving, Reasoning, 013 ESL / Vocational ESL	Decision Making		007 008 016	JPATIONAL SKILLS Perform Actual Tasks Familiarity With Procedure Technology Information Skills	es, Tools		WORK READINESS 009 World of Work Awareness 010 Labor Market Knowledge 011 Career Planning 012 Job Search Techniques 014 Leadership 017 Allocates Resources			
015 Life Skills							018 Team 020 Interp	personal Skills		



WORKFORCE INVESTMENT ACT EXIT

	7 (1 1 7 (O 1 11 VI E 1 (1 1
Subgrantee Name	
01 Application Number	
02 Agency Code	
Social Security Number	

Last Name			First	Name / Middle I	nitial			'
03 Exit Education Status 1 Student, H.S. or Less 2 Student, attending post H.S. 3 Out-of-School, H.S. dropout 4 Out-of School, H.S. grad, et 5 Out-of-School, H.S. grad, no	s. t mployment difficulty	Codes 01 02 03 04 05 06 07 08 09	Codes (Select up to Entered Employmen Called Back / Remai Entered Advanced T Entered Postsecond Attained Recognized Planned Services Not Lacks Transportation Family Care Health / Medical	t ned With Layoff E raining ary Education I Certificate / Dipl ompleted of Completed	, ,	17 Soft Exit18 Reservists R19 Automatic St	red her sessment Secondar ecalled ate Exit	t Only y Education (Youth Only) Program Youth
	Soft Exit Determination Date	07 Degree Attain 1 Yes 2 No, credential 3 No, credential 4 No, credential 5 No training ser	intended not intended pending	08 Date Dec Attained	ree or Certificate	1 High So 2 Equival 3 AA or A 4 BA or E 5 Occupa	chool Diploency / GE S Diplom S Diplom Itional Ski	
10 Entered Postsecondary Ed	ducation	11 Entered Adva	nced Training		Military Service		l Qualifie	d Apprenticeship
1 Yes 2 No		1 Yes 2 No		1 Yes 2 No		1 Yes 2 No		
14 Date Employed	15 Employer N	Number	16 Employer Na	me				
Employer Address	•		Employer City / S	tate			Employ	yer ZIP
17 Employer Contact			18 Contact Phor	ne	19 Job Code		20 Ho	ours Per Week
, ,	Training Related EmploYesNoNot Applicable	pyment	23 Determinatio 1 Training to job 2 Industry to tra 3 Other	ı	24 Health Ben 1 Yes 2 No	nefits		
Exit Staff Signature			26 Exit Staff ID		27 Update Cli Y Yes N No	ent Info?	Date	
Post Exit Services						T		T
28 Service Code	29 Description					30 Begin Date		31 End Date
Post Program Service Code 01 Educational Achievement 02 Employment Services 03 Additional Youth Support 04 Citizen and Leadership 05 Follow-up Services	·							



WORKFORCE INVESTMENT ACT FOLLOW-UP INFORMATION

01	Application Number		
02	Agency Code		

Las	t Name					Fin	st Name / Midd	le Initial					
03	Follow-up Type (After Exit)					F	ollow-up Date					04 Interview Date	
1	30 Day	4	2nd Quarte	r									
2	60 Day	5	3rd Quarter										
3	1st Quarter	6	4th Quarter										
05	Follow-up Result										•		
01	Complete: All Questions					06	Respondent F	Refused Inte	rview				
02	Complete Interview: Missing Data					07	Language Pro	blem Preve	nted Ir	nterview			
03	Respondent Never Located					80	Unable Due to	Illness / Dis	sability	y			
04	Located but Never Available					09	Died / Incapal	ole / Institutio	onalize	ed After Exit			
05	Informant Refused for Respondent												
06	Labor Force Status		0	7 Suppl	lemental Data Verifi	ed E	mployment Sta	atus First	08	Supplemen	ntal Dat	a Verified Employment Status Third	
1	Employed Full-Time 4 Not In L	abor For	ce		er after Exit					Quarter after	er Exit		
2	Employed Part-Time 5 Status U	Jnknown		1 Emplo	yed				1	Employed			
3	Unemployed				mployed				2	1 2			
				3 Not Ap	pplicable				3	Not Applical	ble		
09	Date Degree or Certificate Attained		1) Type	of Degree or Certifi	cate	Attained						
0,	Date Degree of Continuate Attained				School Diploma	outo	, mairiou		5	Occupationa	al Skills	License	
				U	alency/GED				6			Certificate or Credential	
					AS Diploma/Degree				7	-	ai Jiliis	Continuate of Grederitian	
					BS Diploma or Degr				,	Otrici			
				T DA OI	D3 Diploma of Degi								
	Continuing in Post-Secondary Education	on					Continuing in	n Advanced	Train	ning			
1	Yes					1							
2	No						No						
13	-	n Qualifi	ed Apprentic	eship	15 Weeks Empl	oyed	t	16 With I	Exit E	mployer		17 Actual Hours Worked	
1	Yes 1 Y	es						1 Yes					
2	No 2 N	0						2 No					
				.								_	
			WOST	Recen	it Employer o)r E	.mpioyer a	it Follov	v-U)			
18	Date Employed	19	Employer I	lumber		20	Employer N	ame					
Em	ployer Address	•				Em	ployer City, St	ate, ZIP					
21	Contact					22	Phone						
23	Job Code	24	Hours Per	Neek		25	Hourly Wag	e		:	26 F	Follow-up Staff ID	